



ORACLE®



jade
GLOBAL



**Transform Your Business
Applications with EBS
R12.2.6 Upgrade (Success
Story)**

- Sunny Todkari

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About Jade Global



ORACLE®

Platinum Partner
Cloud Select
North America

Global Delivery Model Serving Many Industries



High-Tech



Manufacturing



Energy



Retail



Distribution and Warehousing



Life Sciences



Finance



Public Sector



4

Global Delivery Centers



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Offices Worldwide

About Speaker

Sunny Todkari

- ❖ Oracle certified SME with 10+ years' experience
- ❖ Extensive experience in Oracle SCM and WMS modules
- ❖ End to End Implementations and Upgrades in Oracle Cloud and EBS R12
- ❖ Multiple Paper Presentations in Collaborate (Best of Collaborate 2017), SROAUG, NWOUG, Pittsburgh OAUG Conferences
- ❖ Upcoming Presentations:
 - Collaborate 2018 – Las Vegas
 1. Success Story – Oracle Cloud Procurement Implementation – Apr 23
 2. Success Story – Oracle Cloud Product Information Management (PIM) Implementation – Apr 25
 - PITT OAUG – Pittsburgh PA
 1. Success Story – Oracle Cloud Procurement Implementation – May 18

Upgrade vs Reimplementation

Key Considerations

- ❖ What is the business value in upgrading to R12?
- ❖ Reimplementation:
 - ❖ Change in Organization Structure
 - ❖ Change in Business
 - ❖ Bad Data
 - ❖ Issues with Current Instance
- ❖ If above things don't apply, recommendation will be an UPGRADE (Easier and Formulated)
- ❖ Technical Upgrade:
 - ❖ Focus on Technical Stack
 - ❖ Custom Object Migration (As It Is)
 - ❖ Cost Effective / Shorter Project Cycle
- ❖ Business Aligned Upgrade:
 - ❖ Requirement Gathering / Change Requests
 - ❖ Change in Business Processes, User Training
 - ❖ High Budget / Longer Project Cycle

Why R12.2.6 (R12.2.7)

Key Considerations

- ❖ Latest Oracle R12 Release
- ❖ Premier Support by Oracle
 - ❖ R12.2.X : Sep 2023
 - ❖ R12.X : At least 2030
- ❖ Upgrade Paths:
 - ❖ 11i > R12.2 > R12.2.X
 - ❖ R12.0 > R12.2 > R12.2.X
 - ❖ R12.2 > R12.2.X (Online Patching Available)
- ❖ Premium Combination of:
 - ❖ New Functional + Technical Features
 - ❖ User Interface + Mobile Applications
 - ❖ Operational Efficiency

User Experience

- ❖ New HTML User Interface
- ❖ Icon based User Interface – Tablets, Mobiles
- ❖ Smartphone Applications
- ❖ Easily Accessible 360 Degree View of Data

ORACLE iProcurement

Shop Requisitions Receiving Contractors

Requisitions Notifications Approvals

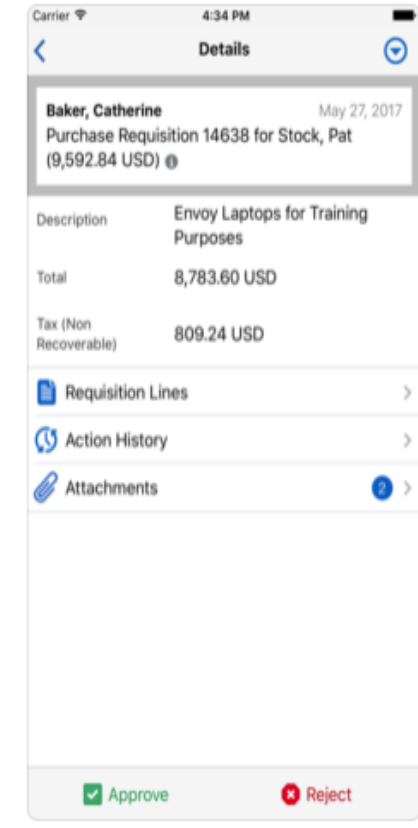
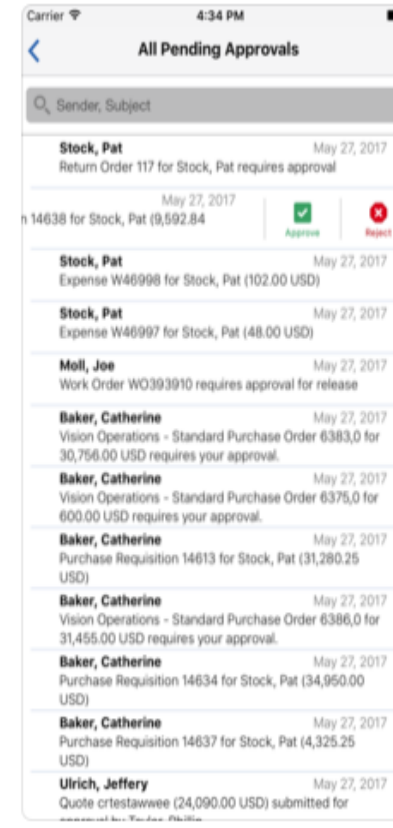
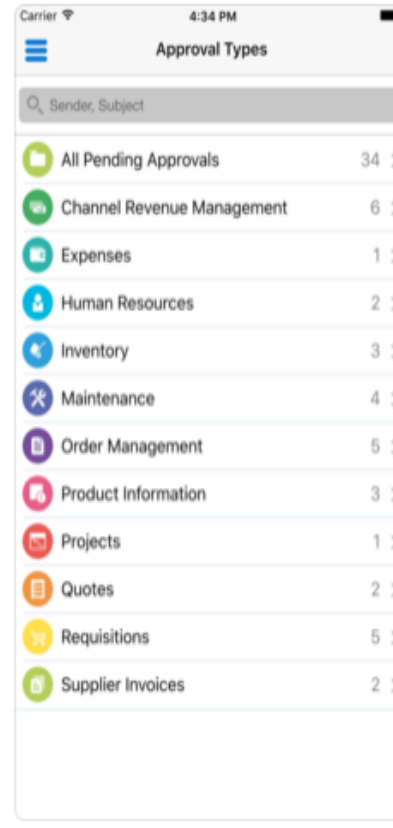
Requisitions

Views

View All My Requisitions Go

Indicates requisition with a pending change request.

Select	Requisition	Description	Total	Quantity	Qty Delivered	Qty Cancelled	Open Quantity	Creation Date	Status	Order
	15904		143,899.55 USD	09	28	0	41	12-Oct-2010 03:37:13	Approved	6352-102
	15906		111.30 USD	53	0	0	53	12-Oct-2010 03:37:13	Approved	6349-127
	15896		164,839.05 USD	79	39	0	40	11-Oct-2010 04:55:14	Approved	6352-101
	15899		111.30 USD	53	53	0	0	11-Oct-2010 04:55:14	Approved	6349-125
	15895		10,871.95 USD	11	11	0	0	11-Oct-2010 04:55:14	Approved	6349-126
	15894		122,799.00 USD	396	225	0	171	11-Oct-2010 04:55:14	Approved	6349-120
	15898		38,235.20 USD	92	43	0	49	11-Oct-2010 04:55:14	Approved	6350-108
	15897		42,500.00 USD	170	117	0	53	11-Oct-2010 04:55:14	Approved	6350-108
	15890		245,250.10 USD	118	103	0	15	11-Oct-2010 04:36:40	Approved	6352-100
	15889		116,825.30 USD	118	118	0	0	11-Oct-2010 04:36:39	Approved	6349-125



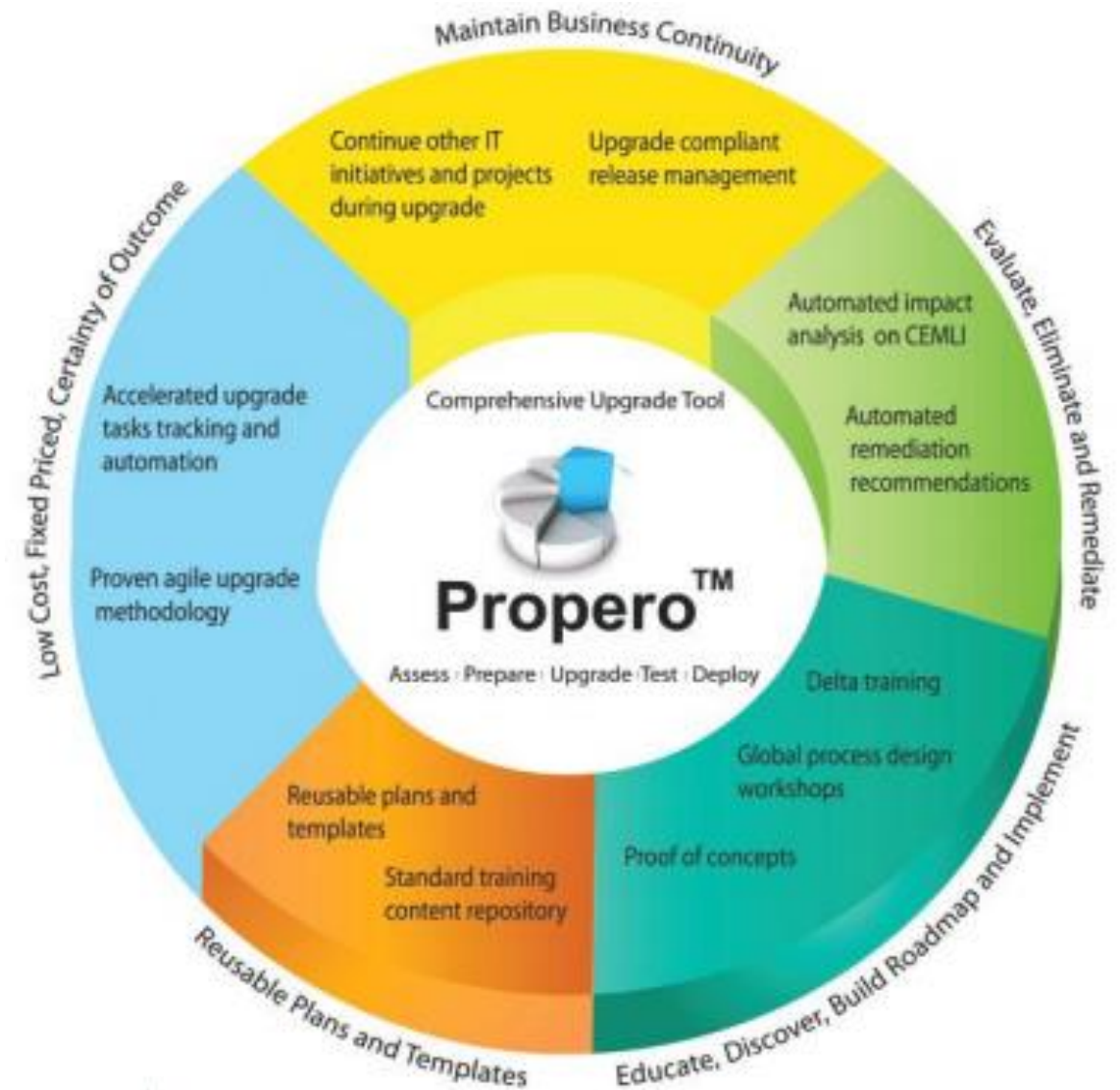
Key Notes for Upgrade

Effective Use of Oracle Documentation

- ❖ Release Content Documents (Doc ID 1302189.1)
- ❖ User / Implementation Guides
- ❖ Oracle Upgrade Metalink Notes / GDF Analyzer Scripts
- ❖ Module wise Considerations for Pre Upgrade and Post Upgrade Activities
- ❖ Module wise Reconciliation Reports

Upgrade Tool

- ❖ Propero™ - Jade Global's EBS Upgrade Solution
- ❖ Assessment Phase:
 - ❖ In the Assessment phase, Propero™ performs an automated analysis of your Oracle setups and the customizations in the existing environment.
- ❖ Upgrade Management Phase:
 - ❖ During this phase, Propero™ provides the capability to track all CEMLI change lifecycle right from deployment to different testing iterations till they are successfully deployed in production.



Customizations and Integrations

- ❖ BE READY FOR THE SURPRIZES
- ❖ List Down all the Customizations and Integrations – INCLUDE EVERYTHING (Forms, Reports, Views, Alerts, Triggers, Interfaces, Workflows, Personalizations, Flexfields, EVERYTHING)
- ❖ Segregate Impacted and Non Impacted Object – Effective use of Upgrade Tool (Propero)
- ❖ Retrofitting the Custom Objects

Cutover Activities

- ❖ Step by Step Listing of all the Minute Tasks with Exact Timing and Owner
 - ❖ Pre Upgrade
 - ❖ Cutover
 - ❖ Post Upgrade

- ❖ Effective use of any Work Management Platform – We used Smartsheet

- ❖ Our Cutover
 - ❖ Database upgrade
 - ❖ Migration to Azure
 - ❖ Application upgrade

Lessons Learned

- ❖ Testing, Testing and Testing
- ❖ Customization Testing
- ❖ Finalize the Strategy to Retrofit Custom Objects
- ❖ Effective use of Oracle Documentation
- ❖ User Training
- ❖ Fast Fail Approach for Customizations

Benefits to Customer

End State for Customer

- ❖ Sustainable Enterprise Application Platform for future investments
- ❖ Reduction in overall support and operational cost
- ❖ Latest and supportable Oracle EBS Version
- ❖ Use of Enhanced Functional and Technical Features

Thank You

Q&A